

# RETIREMENT MATTERS

## RETIREMENT

Thursday 2 October 2025

THE ROYAL COLLEGE OF PHYSICIANS, 11  
ST ANDREWS PL, LONDON, NW1 4LE

## Participant List - Invitation only

Brining together retirement decision makers from the UK advisers and wealth managers (with AUM >£100M); workplace, actuarial and employee benefit consultants; and pension trustees.

**Inclusive Sponsorship:** More than a standalone event

| Key Benefits                    | The details                                                                                         |
|---------------------------------|-----------------------------------------------------------------------------------------------------|
| Participant data                | Quantitative and qualitative research identifying key issues                                        |
| Positioning as a thought leader | Host and lead a roundtable discussion                                                               |
| Market testing topics           | Support and advice regarding roundtable topics                                                      |
| Networking at the highest level | One-to-one meetings, structured networking and build relationships with potential business partners |
| Knowledge                       | Big picture keynotes                                                                                |
| Brand awareness                 | Extensive exposure during the event's six month timeframe                                           |
| Post-event marketing            | Outputs from your roundtable                                                                        |
| Follow up                       | Additional post-event support provided where required                                               |
| Strategic and market insight    | Headline from the Findings that identify industry challenges                                        |
| Online business tools           | Access to event app                                                                                 |
| Inducement busting              | Given the strategic nature of these events they comply with inducement rules                        |



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Limited sponsor packages available - don't miss your chance to partner with this unique event

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# How will the event be structured?

All Meetings are formatted in broadly the same way.  
Some events incorporate an evening dinner and an overnight stay; others end with a glass of fizz and a wave goodbye.  
The schedule below is an example itinerary.

## PERSONAL ITINERARY

### SCHEDULE OF THE DAY

|             |                       |                                                    |
|-------------|-----------------------|----------------------------------------------------|
| 08:45-9:30  | Breakfast             | Informal networking - over breakfast & coffee      |
| 09:30-9:40  | Keynote               | Owen James Scene Setter                            |
| 09:40-10:10 | Keynote               | Discussing the State of the Market                 |
| 10:15-11:15 | Roundtable Session    | First of three sessions                            |
| 11:15-11:35 | Coffee                | Time to network over a coffee                      |
| 11:35-12:10 | Structured Networking | An opportunity to meet some new faces              |
| 12:15-13:15 | Roundtable Session    | Second of three sessions                           |
| 13:15-14:00 | Lunch                 | A seated formal lunch                              |
| 14:05-14:35 | Keynote               | Are we Prepared for the Ageing Population?         |
| 14:40-15:40 | Roundtable Session    | Third and final session                            |
| 15:45-16:15 | Keynote               | What's Going On? Deep insights of British Politics |
| 16:15-17:00 | Farewell and Fizz     | We thank you for joining us over a glass of bubbly |

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## Who will be in the room?

Connect and network with around 70 peers. Previous participants have included representatives from the following companies:

2Plan / Ascot Lloyd / Atomos / Continuum / Julius Baer / Killik & Co / Kingswood / Maseco / Openwork / Saltus Partners / Stonehage Fleming / Wren Sterling

### Expenditure

Full sponsorship packages start at – £14,399 (+VAT)  
That includes a lead on a roundtable and one networker place

**Please note:** Early bird booking discounts, multiple event packages and recurring packages available. More information upon request.

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