



Philanthropy and Giving

At Owen James our mission has always been to enable financial services to do better business. We want to be more than just an awesome event organiser. One of our big focuses is the sustainability agenda and here are four ways we are helping to drive tangible change through the industry:

Building a platform of quarterly briefings to encourage wealth managers and private banks to do more in the philanthropy space and act a catalyst for better giving.

Back in 2015, we decided to partner with EY to launch a quarterly series of Breakfast Briefings which would bring together key influencers from the largest wealth managers and private banks with sector pioneers to share best practice and collaborate around how we can deliver philanthropy and social investment solutions to HNW clients more effectively. As well as facilitating strategic discussion and connections, we also sought to help map the philanthropy market.

Our mission is to encourage more wealth managers and private banks to adopt philanthropy at the heart of their business to encourage more giving.



Partnering with The Beacon Collaborative to see philanthropy grow and find ways to find ways to raise an additional £2 billion each year for social impact from the UK's wealthy population.

We are proud to partner with The Beacon Collaborative to help support their vision to contribute to the growth of a stronger independent civil society, by more people using more of their private assets for public good. Their mission is to see philanthropy grow, as giving is recognised as a valuable contribution to society. They do this by spreading best practice and gaining confidence from each other to give more and better. Ultimately, they are looking to find ways to raise an additional £2 billion each year for social impact from the UK's wealthy population.

As well as plugging Beacon Collaborative into our communities, helping to set up an All Parliamentary Party Group (APPG) for Philanthropy which our Managing Director chaired, and helping facilitate discussion, since their launch in 2019 we have had the honour of running their annual conference which brings together 150 prominent philanthropists and social investors; Government leaders; thought leaders and sector pioneers; and business heads from UK wealth advisers and private banks.

To see the topics discussed at last year's Beacon Collaborative Philanthropy Conference, please [click here](#).



Helping launch the All Parliamentary Party Group (APPG) for Philanthropy and Social Investment

Working with [Philanthropy Impact](#), we were delighted to help launch the [APPG for Philanthropy and Social Investment](#) which is currently chaired by Rushanara Ali MP. Sitting at the heart of Government, the objective of this APPG is to further understanding of the role of philanthropy, giving and social investment in parliament, and to act as a discussion forum for politicians, philanthropists, social investors and experts to develop policy to improve and increase the amount of giving and social investment to good causes in the UK.

Acting as a catalyst by driving debate and action around ESG, Impact Investing and Philanthropy across our wider Meeting of Minds series and quarterly briefings

Since 2005, our flagship Meeting of Minds events and Breakfast Briefing series have brought together key decision makers from the largest institutions across the financial services spectrum to collaborate in finding ways to drive change forward. During these events we cover a wide array of topics but how the industry can drive more engagement across the spectrum of capital (Responsible; Sustainable; Impact Investing and Philanthropy) and ultimately promote more effective giving in the UK.

We are proud of all we have achieved but there is still a way to go yet!



If you would be interested in partnering with Owen James for your own Philanthropy-themed event, please contact Daniel Gilmore, danielgilmore@owenjamesgroup.com