

## Sponsors



## Participant List

- **AIB Private Banking**, *Head of Lending & Operations*
- **Affinity Private Wealth**, *Chief Executive Officer*
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- **Brewin Dolphin**, *Chief of Staff - Wealth Management Europe*
- **Brewin Dolphin**, *Investment Director*
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- **Credo**, *Chief Executive Officer*
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- **Evelyn Partners**, *Partner*
- **Hampden & Co**, *Chief Commercial Officer*
- **Handelsbanken plc**, *Head of Wealth Management*
- **IM Asset Management Limited**, *CEO*
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- **Lincoln Private Investment Office**, *Chief Investment Officer*
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- **Quartet Capital Partners**, *Managing Partner*
- **Quilter Financial Planning**, *Managing Director of Quilter Financial Advisers, National Advice Business*
- **Quilter Financial Planning**, *National Sales Director*
- **Rothschild & Co**, *Non Executive Director*
- **SEB**, *Head of SEB 1856 UK*
- **Sarasin & Partners**, *Client Affairs Business Manager, Associate Partner*
- **Sarasin & Partners**, *Partner, Chief Client Officer*
- **St. James's Place Wealth Management Group**, *Divisional Director for Banking and Private Client Strategy*
- **Thomson Tyndall**, *Investment Director*
- **Waverton Investment Management**, *Chief Executive Officer*

## **FACILITATORS & SPEAKERS**

- **Asset Risk Consultants**, *Managing Director*
- **Independent Consultant**, *Strategic Advisor*
- **Independent**, *Project Director*
- **Keynote Speaker**, *Deputy Editor*
- **Opus Una**, *Managing Director*
- **Savanta**, *Senior Director, Wealth*
- **Solve**, *Director Consultant*
- **The lang cat**, *MD consulting & insight*

## **INDUSTRY BODIES, REGULATORS, ASSOCIATIONS AND GUESTS**

- **Financial Conduct Authority**, *Head of Department (Advisers, Wealth and Pensions)*
- **Independent Consultant**, *Strategic Adviser*
- **Octopus MoneyCoach**, *Managing Director & Founder (CEO of Vouchedfor)*