

Participant List

- **AJ Bell**, *Head of Investment Research*
- **Alpha Investment Office**, *Founder and Managing Director*
- **Artorius Wealth**, *Chief Investment Officer*
- **Atomos**, *Head of High Net Worth*
- **Avellemy**, *Head of Collectives*
- **Cadro**, *Co-founder & Chief Executive Officer*
- **Cazenove Capital Management**, *Portfolio Director*
- **City Asset Management**, *Chief Investment Officer*
- **Credo**, *Chief Investment Officer*
- **EQ Investors**, *Head of Fund Research*
- **EQ Investors**, *Joint Chief Executive Officer*
- **Fintel**, *Head of Investment Management Compliance SimplyBiz DFM*
- **Foster Denovo**, *Head of Investment Research*
- **IBOSS Asset Management**, *Chief investment officer*
- **Independent Wealth Planners (IWP UK)**, *Chief Investment Officer*
- **Investec Wealth & Investment (UK)**, *Head of Equity Collectives*
- **J. Stern & Co**, *Investment Specialist and Client Director*
- **Kingswood**, *Head of Investment Management*
- **Liontrust**, *Head of Multi Asset*
- **MI Capital Research**, *Insight Manager (Developments)*
- **Oberon Investments**, *Head of Investments*
- **One Four Nine Group**, *Chief Investment Officer*
- **Parmenion Capital Partners**, *Head of Investments and CIO*
- **Peregrine & Black Investment Management**, *Chief Executive Officer*
- **Shard Capital**, *Portfolio Manager*
- **Square Mile Investment Services**, *Associate Director - Responsible Investment*
- **Stanhope Capital**, *Senior Director, Investment Research, Head of Fixed Income*
- **The Private Investment Office**, *Chief Investment Officer*

- **Tribe Impact Capital**, *Business Development Manager*
- **Tribe Impact Capital**, *Partner*
- **You Asset Management**, *Chief Investment Officer*