

Sponsors



Participant List

- **Applewood Independent Limited**, *Managing Director*
- **Axys Investment Management Ltd**, *Managing Director*
- **Clark Gillone**, *Director*
- **Cricket Hill Financial Planning**, *Compliance Director*
- **D&G Independent Ltd**, *Director/Owner*
- **D&G Independent Ltd**, *Director/Owner*
- **Eastwood Financial Services Ltd**, *Managing Director*
- **Ebor Financial Planning Ltd**, *Operations Director*
- **Elevation Investment Management**, *Group Managing Director*
- **Fensham Howes Ltd**, *Director and Co-Founder*
- **Financial Dimensions UK Ltd**, *Managing Director*
- **Financial Management Bureau**, *Director of Compliance & HR*
- **Financial Management Bureau**, *Managing Director*
- **Flowers McEwan Limited**, *Director*
- **GWM Financial Planning**, *Chief Executive Officer*
- **Grange Court Financial Management LLP**, *Partner*
- **Grange Court Financial Management LLP**, *Partner*
- **Hinchliffe Watts & Wyatt Ltd**, *Director & Financial Consultant*
- **IFA Mentor Ltd**, *Director*
- **Ideal Financial Management Limited**, *Financial Planner*
- **Leodis Wealth Management**, *Chief Executive*
- **Lynas Vokes Investments Ltd**, *Managing Director*
- **Manse Capital Ltd**, *Director and Chartered Financial Planner*
- **Manse Capital Ltd**, *Managing Director*
- **Margetts Wealth Management Ltd**, *Managing Director*

- **Navigator Financial Planning**, *Managing Director*
- **PensionHelp**, *Managing Director*
- **Prime Wealth Solutions**, *Managing Director*
- **Prime Wealth Solutions**, *Director*
- **Prismatic Wealth Limited**, *Chartered Financial Planner*
- **RHT Financial Services Limited**, *Director*
- **Robertson Baxter Limited**, *Director & Independent Financial*
- **Robertson Baxter Limited**, *Managing Director*
- **Sheards Wealth Management Ltd**, *Director*
- **Sheards Wealth Management Ltd**, *Financial Adviser*
- **Tenet Group**, *Managing Director*
- **The Private Office**, *Partner*
- **The Wealth Management Group Llp**, *Managing Director*
- **The Wealth Management Group Llp**, *Partner*
- **True Bearing**, *Chairman*

SPONSORS & EXPERTS

- **Dimensional Fund Advisors Ltd**, *Regional Director*
- **Intelliflo**

FACILITATORS & SPEAKERS

- **Capgemini Invent**, *Principal - Wealth, Long Term Savings & Insurance*
- **Independent Consultant**
- **Sleep Evangelist & NHS Innovation Accelerator Fellow**
- **Professor of Politics**
- **Orion Group**, *Consultant*
- **SIFA Ltd**, *Development Director*
- **Threesixty services LLP**, *Head of Client Relationships*
- **Threesixty services LLP**, *Regional Sales Manager*