

**Wednesday 25 April**

**Rudding Park Hotel, Follifoot, Harrogate, North Yorkshire HG3 1JH**

## **PARTICIPANT LIST**

### **DELEGATES:**

- **Atwal Wealth Management** - *Managing Director*
- **Brook-Dobson Brear Ltd** - *Managing Director*
- **Central Financial Planning Ltd** - *Chief Executive Officer*
- **Cheshire Trafford UK Limited** - *Director*
- **Cricket Hill Financial Planning** - *Compliance Director*
- **Eastwood Financial Services Ltd** - *Managing Director*
- **Ebor Financial Planning Ltd** - *Consultant*
- **Financial Dimensions UK Ltd** - *Managing Director*
- **Flowers McEwan Limited** - *Director*
- **Hudson Foster Financial Services** - *Managing Director*
- **Ideal Financial Management Limited** - *Financial Planner*
- **Investing for Tomorrow** - *Owner*
- **Klonowski & Co** - *Principal*
- **Leodis Wealth Ltd** - *Director*
- **Lifetime Financial Management Intermediaries Ltd** - *Communications Director*
- **Lifetime Financial Management Intermediaries Ltd** - *Managing Director*
- **Manse Capital Ltd** - *Director*
- **Manse Capital Ltd** - *Director and Chartered Financial Planner*
- **Paragon Financial Partners LLP** - *Partner*
- **Prime Wealth Solutions** - *Managing Director*
- **Prismatic Wealth Limited** - *Chartered Financial Planner*
- **Regent Street Advisers** - *Director*
- **Sheards Wealth Management Ltd** - *Financial Adviser*

- **Sheards Wealth Management Ltd** - *Financial Advisor*
- **Sheards Wealth Management Ltd** - *Director*
- **Succession Group Ltd.** - *Director of Client Development at Succession Wealth*
- **Tenet Group** - *Managing Director*
- **The Shepherds Friendly Society Ltd** - *Director*
- **The Shepherds Friendly Society Ltd** - *Head of Sales*
- **The Wealth Management Group Llp** - *Managing Director*
- **Whitehall Financial Independent** - *Joint Managing Partner*

## SPONSORS & EXPERTS

- **Carmignac** - *Head of U.K. Retail*
- **Carmignac** - *Business Development Manager*
- **Goji** - *Head of Distribution*
- **Goji** - *Business Development Manager*
- **Goji** - *Business Development Manager*
- **Goji** - *Head of Marketing*
- **Herrington Carmichael LLP** - *Solicitor*
- **MoneyHub** - *Head of Key Accounts*

## FACILITATORS & SPEAKERS

- **GDR Creative Intelligence** - *SVP Global Innovation*
- **Institute of Fiscal Studies** - *Director*
- **Money Alive** - *Director*
- **Owen James Group** - *Consultant*
- **Soprano Consulting** - *Managing Director*