

# Smarter Financial Decisions

Defaqto Annual Conference, 12 September 2024

200 Aldersgate St, Barbican, London EC1A 4HD

## Participant List:

- **Ageas**, Underwriting Transformation Manager
- **Ageas**, Transformation Underwriter
- **Aig Life Ltd**, Propositions Manager
- **AIOI Nisay Dowa Europe**, Compliance Officer
- **AllClear Travel Insurance**, Product Manager
- **Allianz**, Brand Management Consultant
- **Aro Underwriting**, Underwriter
- **Aviva**, Best Advice Software Manager
- **Aviva**, Investment Product Ownership Specialist
- **Aviva**, Platform Integration Manager
- **Aviva**, Senior Investment Development Manager
- **AXA Insurance**, Insight Manager
- **AXA Insurance**, Senior Product Executive
- **AXA Insurance**, Senior Product Manager
- **AXA Insurance**, Research & Insight Professional
- **BNY Mellon Investment Management**, Director, Head of Partnerships
- **Canada Life Asset Management**, Head of Strategic Alliances
- **Cantab Asset Management**, Business Development Director
- **CGWM**, Director
- **City Asset Management**, Head of Business Development
- **City Asset Management**, Business Development Manager
- **Darwin (DLG)**, Motor Underwriting Manager
- **Dimensional Fund Advisors**, Vice President
- **EQ Investors**, Head of Investment Operations
- **Esure**, Underwriting Manager
- **Fintel**, CEO
- **First Central**, Technical Underwriting Manager

- **First Central**, Senior Insight Analyst
- **First Central**, Senior Technical Underwriter
- **Foresight Group**, Head of Sales Development
- **Foresight Group**, Strategic Partnership Analyst
- **Guardian Financial Services**, Proposition Manager
- **HSBC**, Customer Journey Manager
- **HSBC**, Head of Customer Journey
- **HSBC**, Product Manager
- **John Lewis**, Commercial Manager
- **John Lewis**, Head of Car Insurance
- **John Lewis**, Senior Commercial Manager
- **John Lewis**, Senior Trade Manager
- **Legal & General Investment Management**, Senior Sales Manager
- **LV=**, Underwriter Risk, Governance and Compliance
- **ManyPets**, Head of Marketing Operations
- **Nationwide**, Product Managers
- **Nationwide Building Society**, Lead Product Manager
- **Neilson Financial Services**, Head of Product
- **Nest Corporation**, Director of Employer & Intermediary Experience
- **Nest Corporation**, Senior Proposition Marketing Manager
- **NFU Mutual**, Bespoke Manager
- **NFU Mutual**, Head of HNW
- **NFU Mutual**, Propositions Consultants
- **Omba Advisory & Investment**, Business Development Managers
- **OneFamily**, Product Manager
- **Pacific Asset Management**, Head of UK Solutions
- **People's Partnership**, Business Development Support Manager
- **People's Partnership**, Brand Marketing Assistant
- **People's Partnership**, Distribution Director
- **People's Partnership**, Sales Manager
- **People's Partnership**, Senior Implementation Manager
- **Policy Expert**, Underwriter
- **Policy Expert**, Head of Pet Underwriting

- **Policy Expert**, Head of product Management
- **Policy Expert /Qmetric**, Home Underwriter
- **Post Office Insurance**, Senior Product Manager
- **Praetura Investments**, Partner
- **Puma Investments**, Product Manager
- **Quilter Cheviot**, Head of Distribution
- **Quilter Cheviot**, Distribution Business Manager
- **RAC Motoring Services**, Product Manager
- **Rothwell & Towler**, Head of Commercial
- **RSA Insurance**, Product Development Manager
- **Saga**, Head of Underwriting and Fraud
- **Saga**, Motor Product Executive
- **Saga**, Motor Product Manager
- **Saga**, Product Executive
- **Santander Asset Management UK**, Head of Commercial Marketing
- **Scottish Widows**, Protection Proposition Manager
- **Scottish Widows**, Product Managers
- **Sky UK Limited**, Insurance Product Lead
- **Source Insurance Ltd**, Sales Director
- **Sparrows Capital**, CIO
- **Sparrows Capital**, Head of Adviser Proposition
- **Sparrows Capital**, Investment Manager
- **Tatton**, CCO
- **The Ingenious Group**, Senior Business Development Director
- **TIME Investments**, Strategic Partnerships Manager
- **TIME Investments**, Strategic Account Manager
- **Titan Wealth**, Business Development Manager
- **Trent-Services**, Managing Director
- **Trent-Services**, Underwriter
- **UK Oasis Group**, Managing Director
- **Utmost Group**, Key Partner Relationship Manager
- **Utmost Wealth Solutions**, Head of UK and Europe Expat Sales
- **Willis Owen Limited**, Head of Investment, Product & Regulatory Affairs

- **Wise Funds**, Compliance Manager
- **WWIISS**, Head of Commercial